



Date: October 18, 2024

To,
The Corporate Relations Department,
BSE Limited,
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai — 400 001

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on October 18, 2024

Ref: BSE Scrip Code: 524636

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of directors of the Company, at their meeting held on Friday, October 18, 2024 inter alia, approved the following:

Allotment of equity shares on conversion of 5,00,000 warrants into 5,00,000 equity shares at an issue price of Rs. 15/- each (including a premium of Rs. 5/- each), to “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs.56,25,000 (Rupees fifty six Lakhs Twenty five thousand Only) at the rate of Rs. 11.25 (Eleven Rupees Twenty five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are annexed as Annexure A.

The Meeting commenced at 03.00 P.M. and concluded at 03.30 P.M.

This is for your information and necessary records.

Thanking you,

Yours faithfully,
For **Oxygenta Pharmaceutical Limited**

Name: Sai Sudhakar Vankineni
Designation: Managing Director
DIN.: 00733001

Annexure-A

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

S.No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 5,00,000 Equity Shares at an issue price of Rs. 15/- each (including a premium of Rs. 5/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 15/- each upon receipt of balance amount at the rate of Rs.11.25 per warrant (being 75% of the issue price per warrant) aggregating to Rs.56,25,000 /-
Additional information in case of preferential issue:		
4	Name of Investors and their corresponding subscription of No. of Shares	Annexed as Annexure I
5	Post allotment of securities – outcome of the subscription	Annexed as Annexure II
6	issue price / allotted price (in case of convertibles)	Warrants had been allotted on April 26, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 3.75/- per warrant (being 25% of the issue price per warrant). Now, 5,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 11.25 per warrant (being 75% of the issue price per warrant)
7	Number of investor	1
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 5,00,000 warrants into 5,00,000 fully paid-up Equity Shares of Rs.10/-each.

Annexure-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to the following Non-Promoter/ Public Category:

S.No.	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Bandi Satyanarayana Reddy	5,00,000	5,00,000	5,00,000	56,25,000	Nil
	Total	5,00,000	5,00,000	5,00,000	56,25,000	

Annexure -II

Post allotment of securities – outcome of the subscription:

Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted Upon conversion of warrants	Post issue Equity Holding after exercise of Warrants	
	No. of Shares	%		No. of Shares	%
Bandi Satyanarayana Reddy	0	0	5,00,000	5,00,000	1.35
	0	0	5,00,000	5,00,000	1.35